



## PRESS RELEASE

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Paris, April 16th, 2015

### Tikehau IM arranged a bespoke financing for Almerys

Tikehau IM's Private Debt has arranged a tailor-made financing solution to facilitate the acquisition of the 64% equity stake owned by Orange, since the creation of the group back in 2000, by the management of Almerys. Following this transaction, led by Laurent Caredda and Didier Miraton, Global Services Santé will now own 100% of Almerys.

Created in 2000 by Laurent Caredda and Orange SA, Almerys is a key player in the industrial processing of digital data, particularly in the areas of health and paperless transactions. As a specialist in medical payments transactions, Almerys facilitates the practice of third-party payment for health professionals and supports complementary health insurance organizations in their business operations.

About Tikehau Capital: [www.tikehauim.com](http://www.tikehauim.com)

Tikehau Capital Group manages more than € 5 billion for institutional and private investors in various asset classes (listed and private equity, credit, private debt, and real estate), through its asset management subsidiary, Tikehau IM, its listed minority equity investment company, Salvepar, and its long term investment company, Tikehau Capital Partners. Majority-held by its managers alongside first-tier institutional partners, Tikehau Capital has more than 100 employees in offices in Paris, Brussels, London and Singapore.

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