



NOVO 2

PRESS RELEASE

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The Novo 2 fund managed by Tikehau IM participates in Lebronze Alloys' strategic growth

Tikehau IM announces the closing of a private placement (Euro PP) arranged by LCL, for Lebronze Alloys, a major French industrial group specialising in copper alloys. The Novo 2 fund is underwriting €10m of a total of €20m raised via a non-listed 6-year bond.

The Lebronze Alloys Group is a family-owned SME specialising in metal alloys and the production of metallic precision parts used in various sectors (aerospace, automotive, wind turbines, etc.). The group's main clients (out of a total 750) are Safran, Boeing, Airbus and Continental.

Founded in 1934, Lebronze Industriel was taken over from Argos by its current President Michel DUMONT in 2006, to serve as a platform for the development of an international integrated industrial group participating in the entire production line, from casting to the manufacture of ready-to-install precision parts: the Lebronze Alloys Group. The group currently employs 1,200 staff across 11 production sites in 4 countries (France, Germany, Poland and China), including 700 in its 6 French production sites. Exports account for 70% of turnover.

This bond issue enables Lebronze Alloys to diversify its financing sources and secure the funds required to develop its businesses in France and abroad. Group President Michel Dumont declared "Long-term backing from financial investors supports our growth business plan by enabling us to develop projects matching our clients' needs with our range of industrial skills, which are unique in our industry".

Nathalie Bleunven, Head of Corporate Lending at Tikehau IM added "Tikehau IM is delighted to have participated in helping Lebronze Alloys secure funding through the Novo 2 fund subscribing to a tailor-made bond. This deal confirms the fund's strategy of accompanying innovative companies in their growth projects".

About Tikehau Capital: www.tikehauim.com

Tikehau Capital manages over EUR 5 billion on behalf of institutional and private investors across a variety of asset classes (listed and non-listed equities, credit and real estate) through its asset management subsidiary, Tikehau IM, its listed investment company Salvepar which invests in minority shareholdings, and its long-term investment company Tikehau Capital Partners. Majority-held by its managers alongside first-tier institutional partners, Tikehau Capital has over 100 employees in its Paris, Brussels, London and Singapore offices.

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