



PRESS RELEASE

Tikehau Capital successfully completes two share capital increases amounting to €510 million and welcomes Temasek and FFP as shareholders

Paris, July 4th, 2016 – Tikehau Capital today announced the successful completion of two share capital increases of €510 million along with two new institutional investors becoming shareholders of Tikehau's holding company. These transactions provide the group with additional resources to pursue its organic and external growth, to develop its global strategy and to accelerate its international expansion.

Through a €94 million capital increase, **Tikehau Capital Advisors** (TCA) welcomes as new shareholders Singaporean investment company Temasek, and French investment company FFP (the listed Peugeot family office), along with long-standing partner French insurance group MACSF. They are joining existing institutional shareholders Credit Mutuel Arkea and Amundi. These institutional shareholders now each hold over 5% of TCA.

Alongside these investors, the rights issue by TCA has c. €17 million in subscriptions from founders, partners and senior management of Tikehau Capital in order to maintain their current ownership and remain the controlling shareholders of the group.

In parallel to the TCA rights issue, **Tikehau Capital Partners** (TCP) successfully completed a €416 million capital increase as the result of an early conversion of the €176 million of convertible bonds issued in 2015, as well as a rights issue raising an additional €240 million in cash.

With the completion of these transactions and the establishment of new relationships, Tikehau Capital will continue to focus on its global strategy, increase its pipeline of investment opportunities and continue its international expansion.

As of July 1st, 2016, the group had assets under management of over €8 billion.

Antoine Flamarion and Mathieu Chabran, co-founders of Tikehau Capital declared: *“These two capital increases mark a major milestone in the development of Tikehau Capital, as they provide us with additional capacity to grow regardless of the current market turbulence and to compete with leading players in the asset management field. We are very pleased to welcome Temasek and FFP into our group which will help us build a leading global investment management brand.”*

About Tikehau Capital : www.tikehaucapital.com

Tikehau Capital manages over €8 billion for institutional and private investors in various asset classes (listed and private equity, credit, private debt, special situations and real estate), through its asset management subsidiary, Tikehau IM, its listed minority equity investment company, Salvepar, and its long term investment company, Tikehau Capital Partners. Majority-held by its managers alongside first-tier institutional partners, Tikehau Capital has more than 160 employees in offices in Paris, Brussels, London, Milan and Singapore.

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