



PRESS RELEASE

Tikehau Capital acquires a mixed-use Real Estate portfolio in the heart of Brussels

Brussels, October 30 2019 – Tikehau Capital, the alternative asset management and investment group, announces the acquisition for its clients of a mixed-use Real Estate portfolio via its value-added Real Estate investment fund.

The mixed-use Real Estate portfolio has a total surface area of c. 30,000 sqm and is composed of more than twenty-five high quality assets, including offices, retail and residential spaces and parking lots, strategically located in the heart of Brussels.

Tikehau Capital's first Real Estate acquisition in Belgium

This is Tikehau Capital's first Real Estate acquisition in Belgium. It is the fund's fifth investment following a sale & lease back operation, the acquisition of two hotels in central Paris, and of the Nicholsons Shopping Centre in Maidenhead, and the partnership with Bouygues Immobilier for the Charenton-Bercy re-development project in the Greater Paris area. The pan-European Real Estate Value-Added fund, which was launched in 2018, invests across all Real Estate asset classes.

Edouard Chatenoud, Head of Benelux at Tikehau Capital, said: "This first Real Estate operation in Belgium is part of the Group's strategy to accelerate its Real Estate business and to develop its activities in Belgium. The acquisition of a mixed-used Real Estate portfolio demonstrates our commitment to invest in high potential assets located in attractive locations."

The operation was financed by the Caisse d'Epargne Hauts de France, with Edouard Chatenoud stating: "We are delighted to have been able to conclude this financing within a tight deadline with a reliable player that listens to its clients."

On this operation, CODABEL, as property manager and broker, is a partner of Tikehau Capital, which was supported by UrbanLaw on legal aspects.

About Tikehau Capital:

Tikehau Capital is an asset management and investment group with €23.4 bn of assets under management and shareholders' equity of €3.1 bn (as at 30 June 2019). The Group invests in various asset classes (private debt, real estate, private equity and liquid strategies), including through its asset management subsidiaries, on behalf of institutional and private investors. Controlled by its managers, alongside leading institutional partners, Tikehau Capital employs more than 480 staff (as at 30 June 2019) in its Paris, London, Brussels, Luxembourg, Madrid, Milan, New York, Seoul, Singapore and Tokyo offices.

Tikehau Capital is listed on the regulated market of Euronext Paris, Compartment A (ISIN code: FR0013230612; Ticker: TKO.FP)

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