

---

## Tikehau Capital establishes a strengthened, unified real estate platform with an international footprint

**Tikehau Capital, a global alternative asset manager, announces the completion of the integration of SOFIDY into Tikehau Investment Management, its asset management company. This transaction marks a significant milestone in the development of the Group's real estate business, which is now more integrated and better positioned to support its growth across Europe and internationally.**

With €14.3 billion of assets under management within its real assets strategy, representing 27% of the Group's total AUM, Tikehau Capital is taking a further step forward in strengthening its real estate platform.

The new organisation brings together complementary expertise across investment, asset management, fund management, distribution and client service within a stronger, more diversified platform operating across multiple geographies.

This combination further enhances the platform's capabilities through a shared approach and greater synergies across the entire value chain, from origination to asset and fund management. Tikehau Capital's real estate investment strategies will now be deployed in a coordinated manner, leveraging the longstanding networks of both entities across Europe and North America.

SOFIDY will remain a Tikehau Capital brand, continuing to build on its well-established expertise in real estate savings solutions and in supporting private clients through open-ended funds. This integration forms part of Tikehau Capital's broader real estate expertise and expands the range of investment solutions offered to both retail and institutional clients.

By bringing its capabilities together within a single organisation, Tikehau Capital is accelerating its development and equipping itself with a clearer, more ambitious and better-positioned real estate platform to capture market opportunities.



*"The completion of this integration represents a major milestone in strengthening our real estate platform. By bringing together complementary areas of expertise within a single organisation, we are creating a more integrated, more diversified platform that is better positioned to support the growth of our real estate activities across Europe and internationally"* **said Henri Marcoux, Deputy Chief Executive Officer of Tikehau Capital and Chairman of Tikehau Investment Management.**



*“This transaction enables us to bring the SOFIDY brand and the recognised expertise of its teams into a new growth dynamic, within a stronger and fully integrated platform. By combining our capabilities, we are enhancing our ability to support our clients and partners over the long term, with a broad range of solutions tailored to all types of investors and a continued focus on innovation”, added Jérôme Grumler, Deputy Chief Executive Officer of Tikehau Investment Management.*

 TIKEHAU CAPITAL

Tikehau Capital is a global alternative asset management group managing €53.0 billion of assets (as of 31 March 2026). The Group has developed a wide range of expertise across four asset classes: Credit, Real Assets, Private Equity, and Capital Markets Strategies. Capitalizing on its strong equity base (€3.1 billion as of 31 December 2025), Tikehau Capital invests its own capital alongside its investor-clients. The Group is guided by a strong entrepreneurial spirit and DNA, shared by its 723 employees (as of 31 March 2026) across 17 offices in Europe, Asia, and North America.

 PRESS CONTACTS:

Tikehau Capital: Valérie Sueur – +33 1 53 50 03 64  
UK – Prosek Partners: Philip Walters – +44 (0) 7773 331 589  
USA – Prosek Partners: Trevor Gibbons – +1 646 818 9238  
[press@tikehaucapital.com](mailto:press@tikehaucapital.com)

 SHAREHOLDER AND INVESTOR CONTACTS:

Théodora Xu – +33 1 40 06 18 56  
Julie Tomasi – +33 1 40 06 58 44  
[shareholders@tikehaucapital.com](mailto:shareholders@tikehaucapital.com)

 DISCLAIMER

*This document does not constitute an offer of securities for sale or investment advisory services. It contains general information only and is not intended to provide general or specific investment advice. Past performance is not a reliable indicator of future earnings and profit, and targets are not guaranteed.*

*Certain statements and forecasted data are based on current forecasts, prevailing market and economic conditions, estimates, projections and opinions of Tikehau Capital and/or its affiliates. Due to various risks and uncertainties, actual results may differ materially from those reflected or expected in such forward-looking statements or in any of the case studies or forecasts. All references to Tikehau Capital's advisory activities in the US or with respect to US persons relate to Tikehau Capital North America.*