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## Tikehau Capital announces the launch of the sale of its remaining stake in Eurazeo

Tikehau Capital (ISIN: FR0013230612) announces the launch of the sale of 1,712,446 ordinary shares of Eurazeo (ISIN: FR0000121121), representing approximately 2.16% of the share capital, by way of an accelerated book building offering (the "Placement").

Tikehau Capital will no longer hold any Eurazeo shares after the transaction.

As part of its share buyback program, Eurazeo has agreed to purchase any shares not taken by institutional investors in the offering.

The placing of the shares will commence immediately. The definitive terms of the Placement will be determined following the completion of the bookbuilding process.

Joh. Berenberg, Gossler & Co. KG will act as Sole Global Coordinator in connection with the placement.

Tikehau Capital intends to issue a press release upon the completion of the book building to disclose the results of this placement.

### ABOUT TIKEHAU CAPITAL

Tikehau Capital is a global alternative asset management group with €31.8 billion of assets under management (as of 30 September 2021). Tikehau Capital has developed a wide range of expertise across four asset classes (private debt, real assets, private equity and capital markets strategies) as well as multi-asset and special opportunities strategies.

Tikehau Capital is a founder led team with a differentiated business model, a strong balance sheet, proprietary global deal flow and a track record of backing high quality companies and executives.

Deeply rooted in the real economy, Tikehau Capital provides bespoke and innovative alternative financing solutions to companies it invests in and seeks to create long-term value for its investors, while generating positive impacts on society. Leveraging its strong equity base (€2.9 billion of shareholders' equity as of 30 June 2021), the firm invests its own capital alongside its investor-clients within each of its strategies.

Controlled by its managers alongside leading institutional partners, Tikehau Capital is guided by a strong entrepreneurial spirit and DNA, shared by its 672 employees (as of 30 September 2021) across its 12 offices in Europe, Asia and North America. Tikehau Capital is listed in compartment A of the regulated Euronext Paris market (ISIN code: FR0013230612; Ticker: TKO.FP).

For more information, please visit: [www.tikehaucapital.com](http://www.tikehaucapital.com)

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*In the European Economic Area (the “EEA”) and in the United Kingdom the offering of Eurazeo shares to which this communication relates is only addressed to and is only directed at qualified investors in that Member State and the United Kingdom within the meaning of Regulation ((EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, and any implementing measure in each relevant Member State of the EEA and in the United Kingdom.*

*In addition, in the United Kingdom, this announcement and the offer of securities to which it relates is only addressed to and directed at (i) persons having professional experience in matters relating to investments falling within the definition of “investment professionals” in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “Order”), (ii) high net worth entities, etc. falling within Article 49(2)(a) to (d) of the Order, and (iii) any other person to whom it may otherwise lawfully be communicated (all such persons together being referred to as “**Relevant Persons**”). The sale is only available to, and any invitation, offer or agreement to purchase, or otherwise acquire securities will be engaged in only with Relevant Persons. Any person who is not a Relevant Person should not act or rely on this announcement or any of its contents. The securities referred to herein have not been and will not be, offered to the public in any Member State of the EEA or the United Kingdom.*